Certificates and SSL/TLS: A Look Inside

2021 Edition

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Abstract

Starting with z/OS V2R3, IBM is no longer shipping "standard" certificate-authority (CA) certificates with RACF, putting more responsibility on you to understand and manage certificates on your own. You may have attended other sessions that have shown how to install a certificate in RACF, ACF2 or TSS. This session will give you an understanding of how the certificate process actually works under the covers. It is equally relevant to RACF, ACF2 and TSS systems.

The session will start with a quick review of the underlying technologies and their limitations in the absence of certificates: secret key, public key, and digital signatures and hashes; and go on to cover in detail the protocol flows with server certificates, intermediate certificates, CA certificates and revocation lists. Finally the session will introduce you briefly (with resources for further learning) to advanced topics such as Alternative Names, client certificates, elliptic curve, Diffie-Hellman, code signing, and more.

It is "pure" certificate and SSL/TLS technology. If you are looking to understand what is inside a certificate you are in the right place.

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About the Presenter

Charles has been writing mainframe software for longer than he cares to admit. He developed security software for eight years at CorreLog, where he authored the zDefender and SyslogDefender products which were acquired by BMC. He is currently the Chief Development Officer for Cloud Compiling and also does freelance project-oriented development.

He has a PhD in certificate technology from the University of Hard Knocks.

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The University of Certificate Hard Knocks

Windows product

- My introduction to the nitty-gritty of certificates
- Implements both client and server ends of TLS protocol
- Built using OpenSSL
  - Open Source – "lightly" documented – forces one to learn as one goes
  - Result can be "the most dangerous code in the world" https://bit.ly/2Djr76W

z/OS product

- Built using IBM z/OS System SSL ("GSK")
- Designed to force you not to make mistakes
- Highly recommended

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Why Certificates?

"Just a file"

Automate security for remote connections

- Authentication: is this site really who it says it is?
- Encryption for data traffic
- For Web, FTP, TN3270 and potentially any similar connection

Authenticate users: is she really who she says she is?

Authenticate e-mail: is this e-mail really from the supposed sender, and how do I know it has not been altered?

Guarantee that software has not been tampered with since it left the publisher

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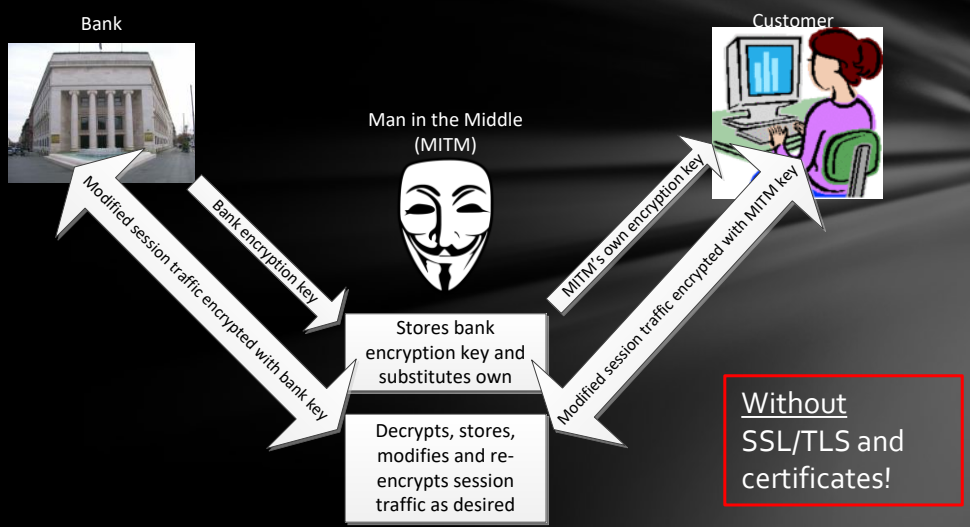
Man in the Middle Attack



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Brief history of SSL and TLS ("SSL/TLS")

1994: Netscape, first company to commercialize the Internet, perceives browser communication not secure enough for e-commerce

1994: Develops Secure Sockets Layer (SSL) version 1 (never released)

1995 and 1996: SSL versions 2 and 3 (both now deprecated)

1998: Netscape crashes and burns in Microsoft browser wars

1999: SSL v3 becomes IETF Transport Layer Security (TLS) v1.0

TLS now at Versions 1.2 and 1.3. TLS 1.3 was defined in RFC 8446 in August 2018.

Certificates are a fundamental component of SSL/TLS

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Agenda

100 MPH review of underlying technologies

- With links for additional reference

Details of the certificate protocol flow

100 MPH introduction to some advanced features

- With links for additional reference

AlphaCoders.com

Reference links for more information

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100 MPH Review of Underlying Technologies

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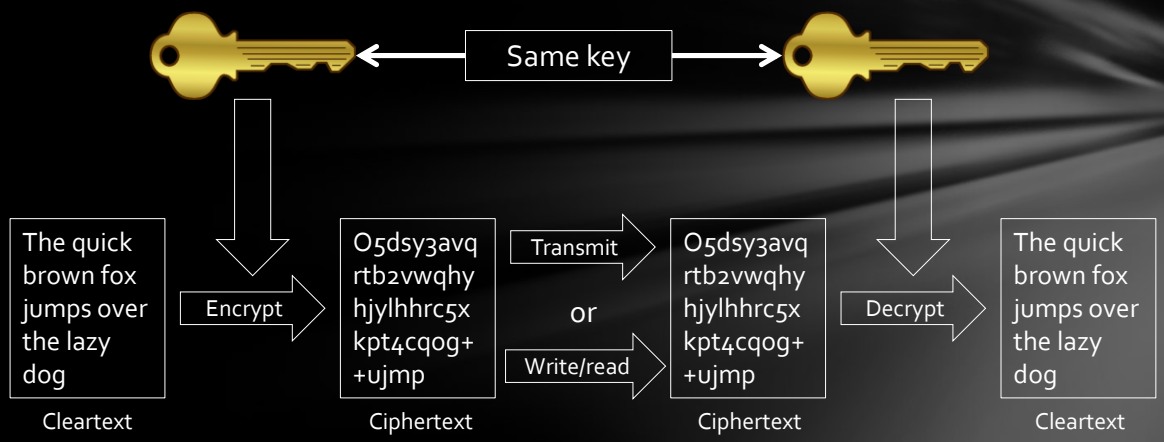
Secret (Symmetric) Key Encryption



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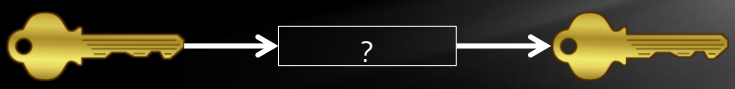
Secret Key Encryption

What's the big problem?

Key Management

- How do we get that secret key from one end to the other?
- How do we keep track of thousands of individual secret keys?
  - Chase Bank has 4 million customers



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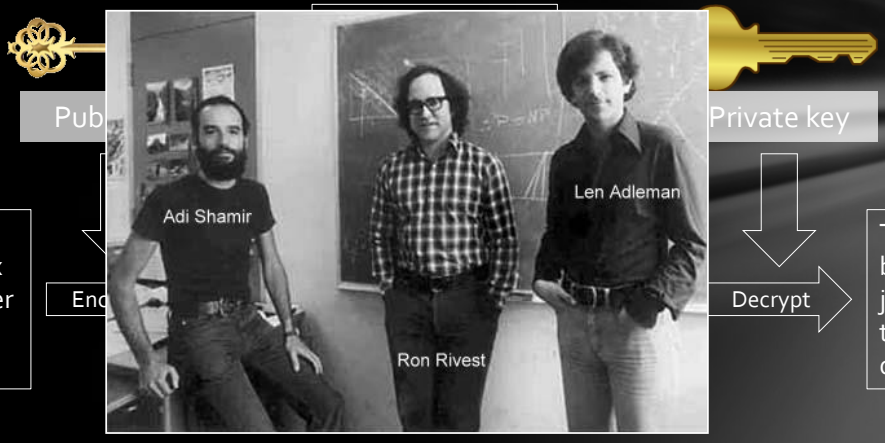
Public Key (Asymmetric) Encryption



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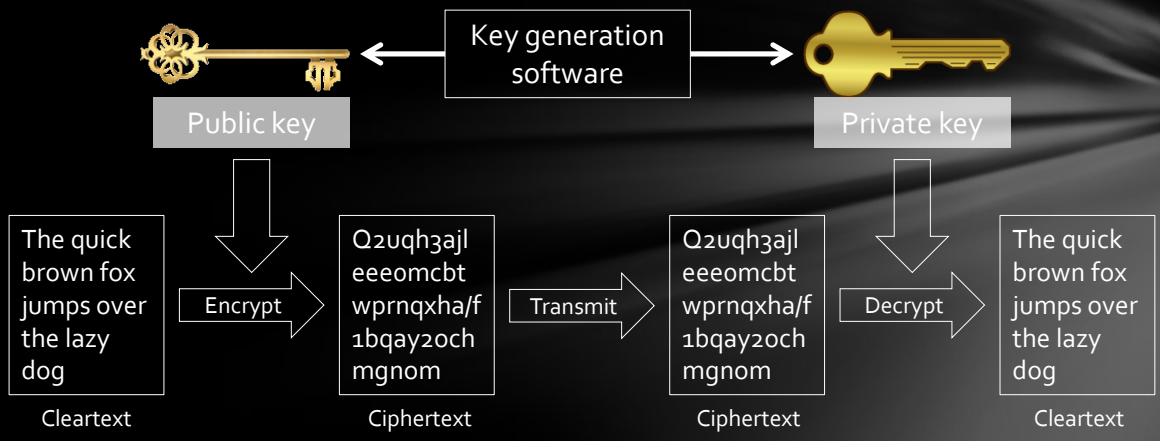
Public Key (Asymmetric) Encryption



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My Public Key

```
Public-Key: (2048 bit)
Modulus:
00:ad:3d:3a:cf:fd:39:8f:b0:d9:6d:8e:27:ad:37:
c7:74:a2:b3:7a:05:b0:de:f9:06:96:f7:c6:a1:16:
d5:2b:39:28:30:d2:63:3c:96:f5:3e:d1:9f:9b:9a:
1f:3e:29:71:be:7d:6b:c3:a3:90:de:ce:41:b0:e8:
5d:fe:ce:05:0d:d5:55:7f:fa:58:df:3b:5b:25:98:
8e:cb:c2:d1:6e:0d:be:44:88:87:9f:b1:a0:cf:de:
ae:7d:e3:fd:d1:81:64:2b:48:f1:7a:83:d7:e9:66:
9f:32:3a:9a:26:d5:41:50:3e:8a:a4:9c:18:9a:c1:
21:ea:9b:b5:23:b1:57:27:55:e0:85:a0:d6:0e:c4:
3b:ea:8e:03:b7:4e:28:e0:c8:57:de:db:fe:a4:dc:
32:11:09:aa:d8:6d:04:e0:f6:d5:e2:08:c4:87:30:
29:3a:bd:0f:2b:45:7d:b8:6e:8c:71:22:ff:8c:3c:
68:7d:64:87:f7:87:a5:66:2c:d2:71:e2:97:84:48:
26:82:58:e4:0b:d6:59:e3:57:0a:07:24:77:e3:39:
3a:07:04:f6:ac:23:e1:33:28:ba:f3:5b:7c:df:91:
27:a4:79:a1:e5:6c:e9:c7:23:74:81:a7:cc:7f:75:
c4:9e:d4:7e:27:af:23:9f:32:87:2e:f1:87:e7:38:
0f:31
Exponent: 65537 (0x10001)
```

But absolutely imperative to keep that private key private!

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Public Key Encryption

What are the big problems?

Keys are HUGE! As you saw on the previous slide

- 4096 bits is over 1200 decimal digits
- Essence of public key is the difficulty of factoring huge numbers

Need a program to generate a pair of keys

Key management (are you noticing a theme?)

Unidirectional

Very slow

Don't say Mills said Public Key was no good – we will see how certificates solve all of these problems

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Digital Hash

Function that takes a possibly very long "message" and returns a relatively short fixed-length binary value

Must be relatively easy to calculate

Deterministic: same message yields same hash

Possible but highly unlikely two slightly different messages have same hash

Almost impossible to construct a message with a predictable hash

Same hash = same message

Also called message digest

Examples: SHA-2 (MD5, SHA-1)

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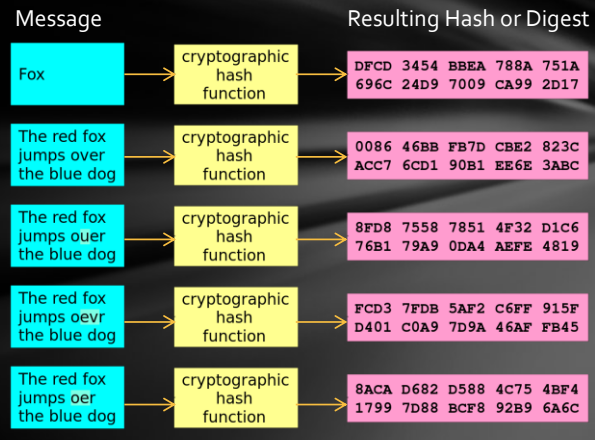

Source: Wikipedia
By User:Jorge Stolfi based on Image:Hash_function.svg by Helix84 - Original work for Wikipedia, Public Domain, https://commons.wikimedia.org/w/index.php?curid=5290240

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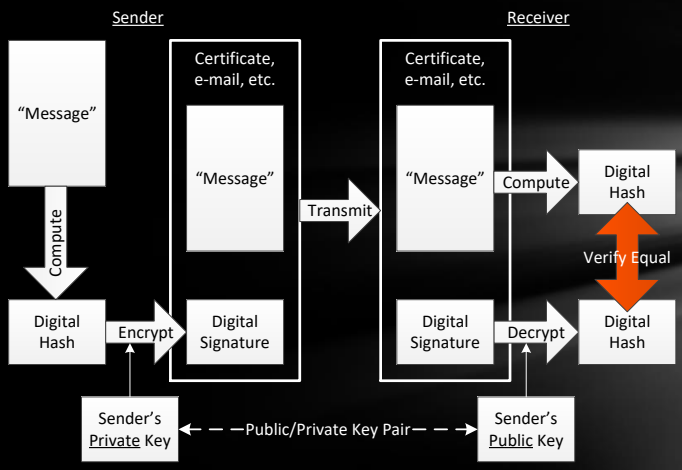
Digital Signatures



Public key in reverse: encrypt hash with private key, decrypt with public key

Verifies message not tampered with: any change to message would change the hash

Authenticates: only owner of private key could have signed (encrypted)

Non-repudiation: only owner of private key could have sent

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Digital Signatures and Trust

You receive a "message" (could be anything) purportedly from me with an attached digital hash encrypted with some private key. You also compute your own digital hash for the message.

If you can decrypt the attached digital hash with my public key (well known) and it is the same as the digital hash you computed, then the message is from me and is unaltered. If you trust me then you can trust the message.

By extension, if the message contains a public key, then you can trust any message signed with that public/private key pair.

This – the "chain of trust" – is the essence of certificates.

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Certificate Authority

Company or group within a company that issues certificates

Uses self-created "root" certificate to sign them

May be well-known CA

- IdenTrust (owned by 8 large banks)
- DigiCert (20% market share)
- ~~Comodo~~ Sectigo (17% market share)
- Symantec (acquired Verisign*; CA business sold to DigiCert)
- GoDaddy
- GlobalSign
- Entrust*
- Let's Encrypt – Free! Highly automated. Transparent (public log). Ninety days only!

Or department or individual

Well-known CA required for public-use SSL/TLS

http://bit.ly/20KougM

*CA Certificates that formerly shipped with RACF. IBM also shipped Thawte, acquired by Verisign (acquired by Symantec, acquired by DigiCert).

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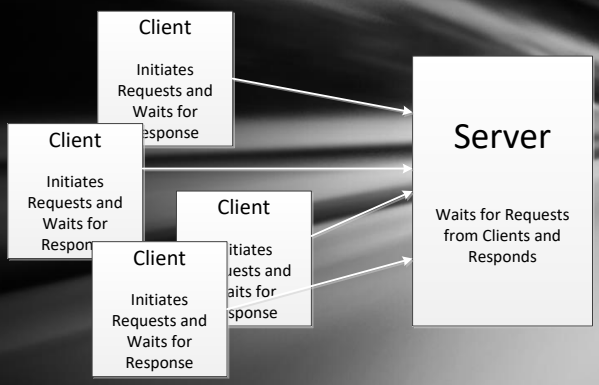
Client and Server

Nothing to do with color or size of boxes

Often software, not hardware

The predominant architecture for complex applications (Web browser, FTP, e-mail, 3270 emulation)



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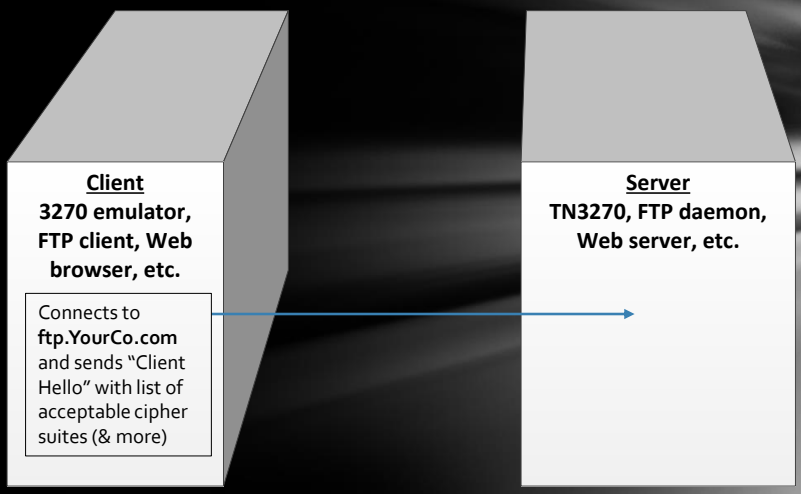
TLS certificate protocol flow

Client initiates connection to server*



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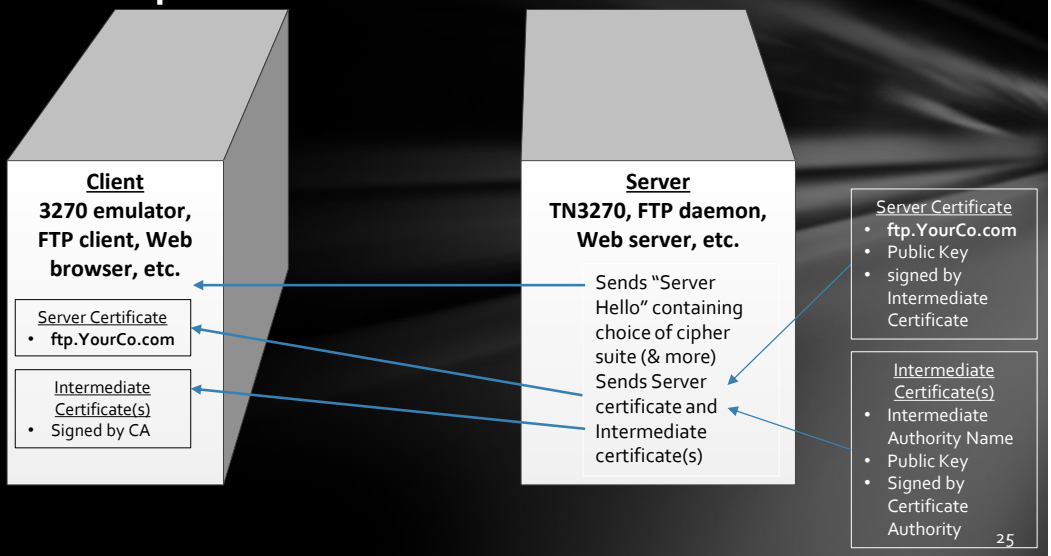
*this is the TLS 1.2 and below handshake. TLS 1.3 more complex but similar.

Server responds with certificates



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What's in a Certificate?

Subject Name	The URL of the server for which it was issued
Issuer	The name of the certificate that signed this one
Serial Number	MUST be unique within CA
Effective Dates	Start and end date and time
Public Key	Half of this certificate's key pair
Digital Signature	Attests to the authenticity of this certificate

What's Never in a Certificate?

Private Key	Sometimes *packaged with* the certificate but never *part of* the certificate

https://bit.ly/3m8orXH

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Formatted certificate content

```
          Label: CZAGENT_Nov2017_3
        Trusted: Yes
        Version: 3
  Serial number: 21
    Issuer name: Charles Mills Consulting, LLC
                 charlesm@mcn.org
                 US
                 California
                 Charles Mills Consulting, LLC
   Subject name: CZAGENT_Nov2017_3
                 charlesm@mcn.org
                 US
                 California
                 Charles Mills Consulting, LLC
 Effective date: 2017/11/06
Expiration date: 2018/11/06
Signature algorithm: sha512WithRsaEncryption
Public key algorithm: rsaEncryption
  Public key size: 2048
       Public key: 30 82 01 0A 02 82 01 01 00 C1 56 C9 80 74 D7 EB
                   ...
                   A2 42 5A A0 9F 7E 9E 3F 61 02 03 01 00 01
```

Above formatted display produced by IBM System SSL utility **gskkyman**. Get a similar display with the OpenSSL utility, which you can freely download and run on your desktop.

https://bit.ly/3qh95pO

- Serial number
- "Common Name" (CN) of issuing CA
- Common Name of Subject
- Validity dates
- Encryption algorithms
- Certificate Public Key
- Signature (not shown)

Certificate Private Key may be *packaged with the* certificate but is never *part of* the certificate.

Always safe to transmit the certificate itself.

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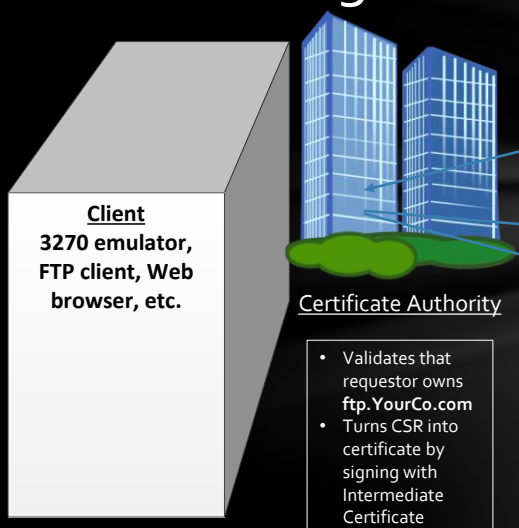
How did the server get that certificate?



Client
3270 emulator, FTP client, Web browser, etc.

Certificate Authority

- Validates that requestor owns **ftp.YourCo.com**
- Turns CSR into certificate by signing with Intermediate Certificate

Server
TN3270, FTP daemon, Web server, etc.

- Generates public/ private key pair
- Creates a "CSR"
- Keeps the private key secret
- Sends CSR to CA

Certificate Signing Request (CSR)
- ftp.YourCo.com
- Public Key

Server Certificate
- **ftp.YourCo.com**
- Public Key
- signed by Intermediate Certificate

Intermediate Certificate(s)
- Intermediate Authority Name
- Public Key
- Signed by Certificate Authority Root

Private Key

https://bit.ly/349ci1j

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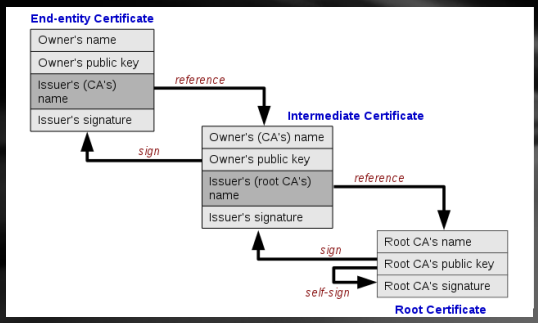
Why Intermediate Certificates?

The compromise of a CA root key would render root and all certificates issued by CA untrustworthy – a disaster!

Certificate Authorities store their root keys off-line to help prevent compromise

They use medium-term intermediate certificates – signed by their root certificate – to issue end-user certificates

Intermediate certificates are signed by the root certificate: "Chain of trust"



Source: Wikipedia
By Yanpas - Own work, CC BY-SA 4.0,
https://commons.wikimedia.org/w/index.php?curid=46369922

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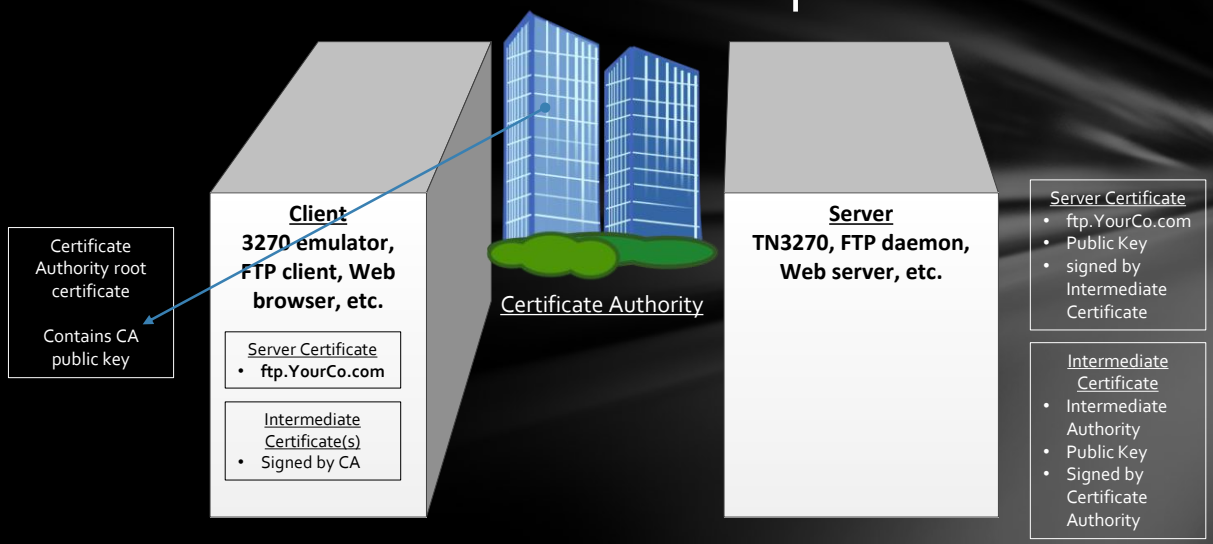
Client has CA root certificate pre-installed



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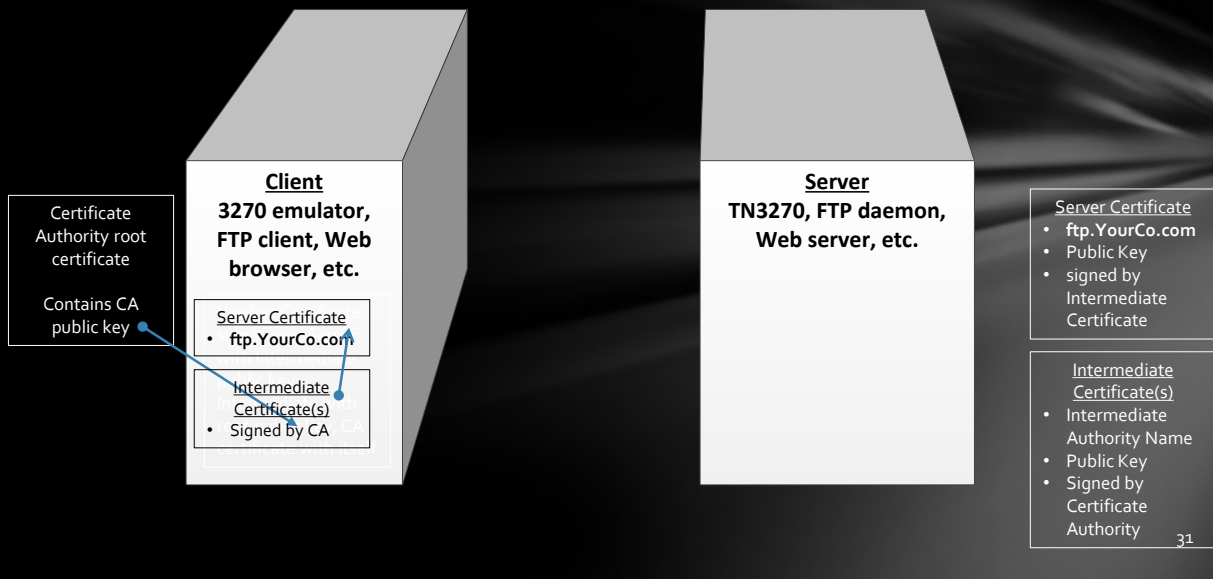
Client validates certificate signatures



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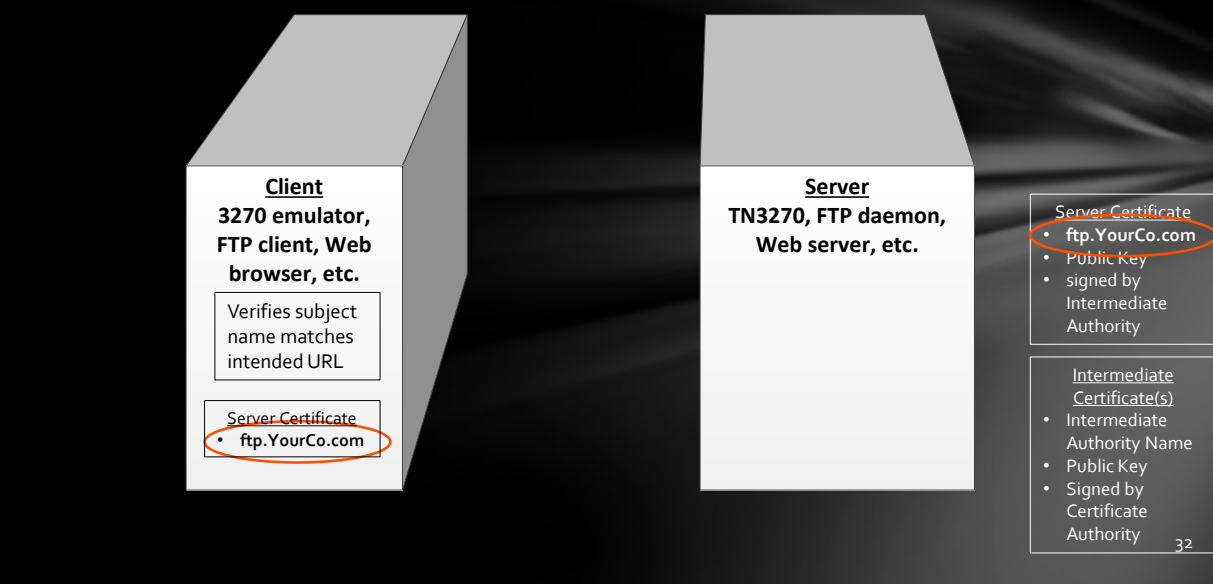
Client validates certificate subject name



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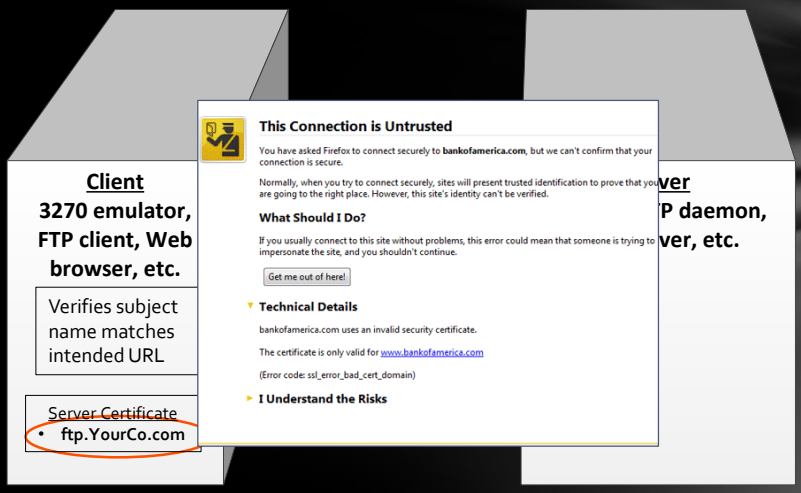
Client validates certificate subject name



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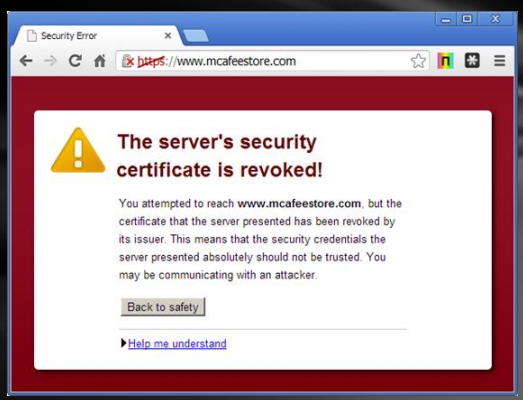
Certificate Revocation

Why would a certificate be revoked?

- Issued in error
- Key compromised
- CA root key compromised (disaster!)

Clients should check for server certificate revocation

- Some clients do not, and some users ignore the error – bad idea!



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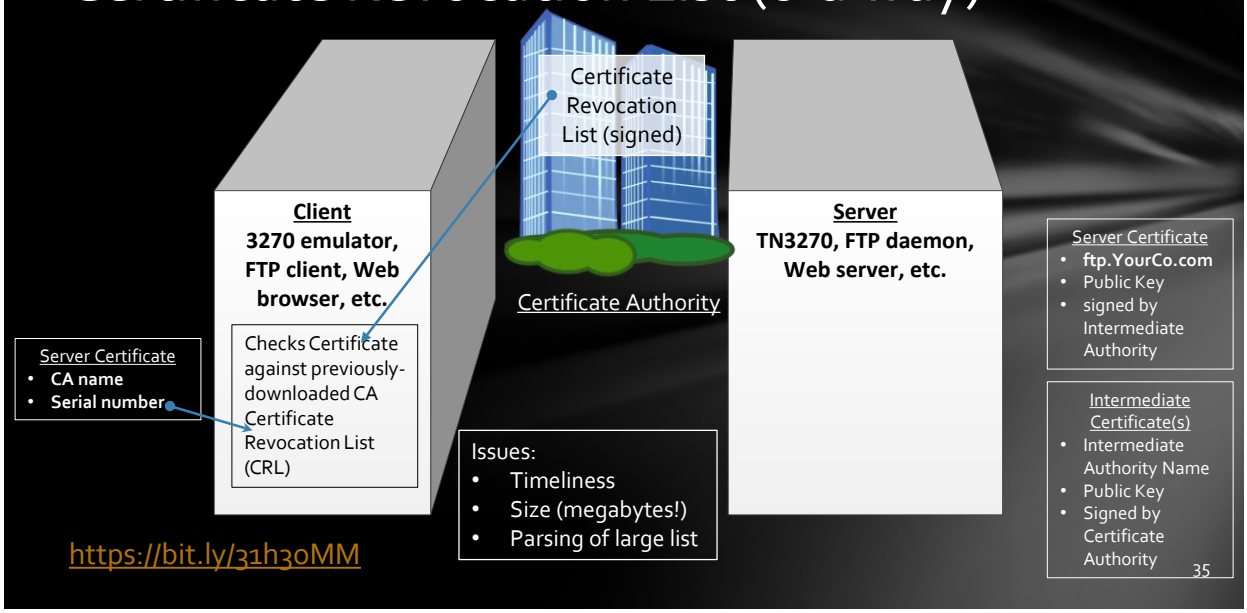
Certificate Revocation List (old way)



https://bit.ly/31h30MM

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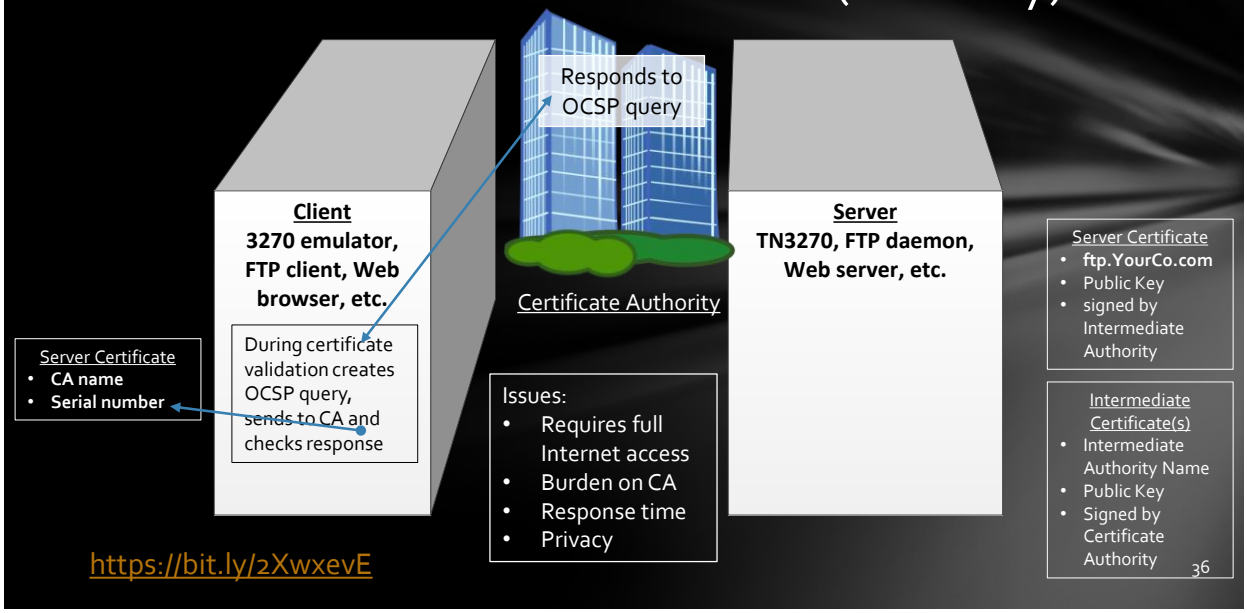
Online Certificate Status Protocol (new way)



https://bit.ly/2XwxevE

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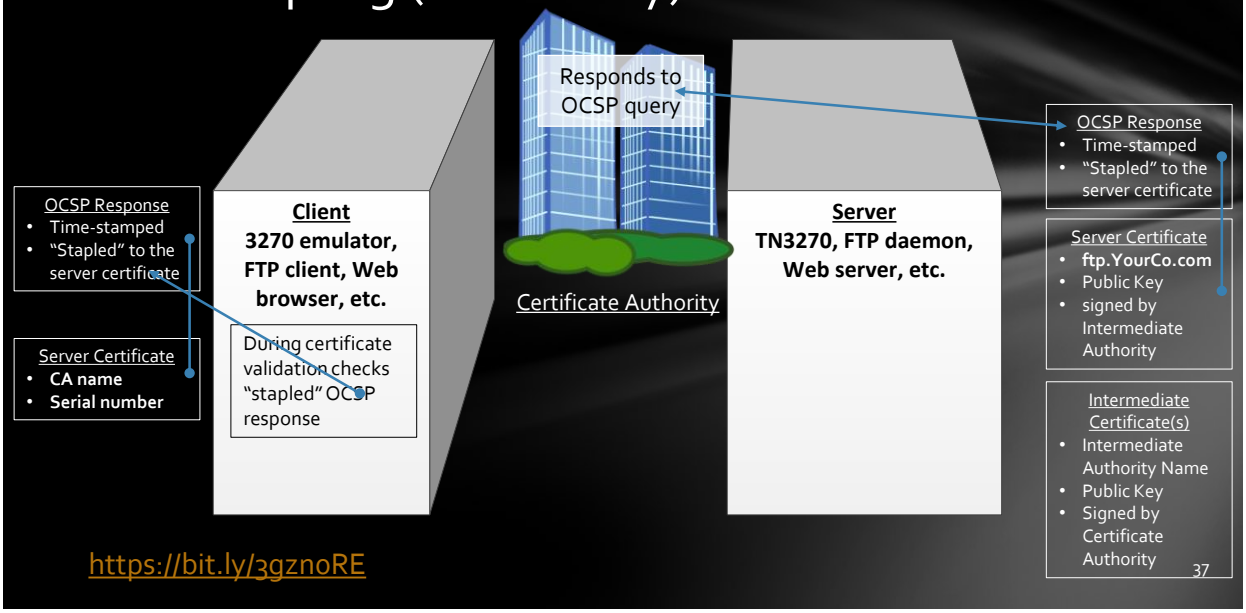
OCSP Stapling (newer way)



https://bit.ly/3gznoRE

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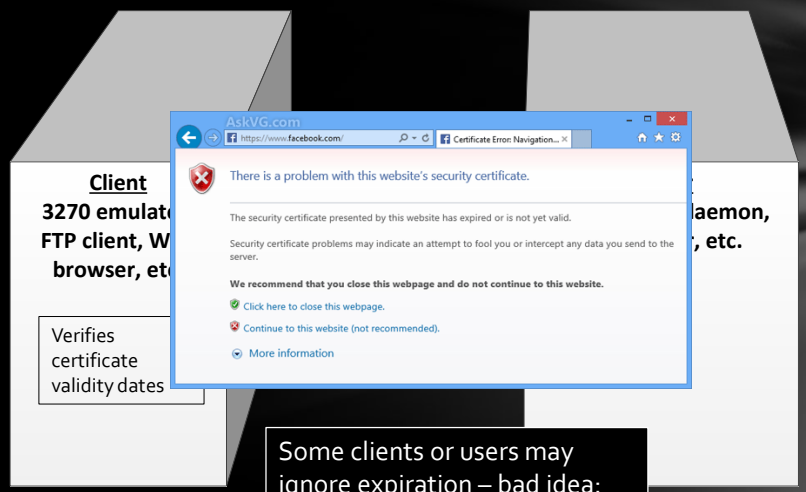
Client checks certificate validity dates



Some clients or users may ignore expiration – bad idea: expired certificates not in CRL

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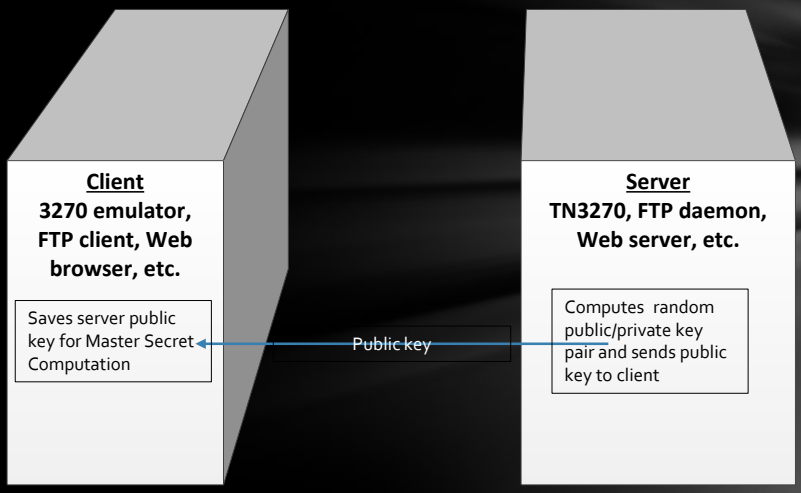
Server Key Exchange



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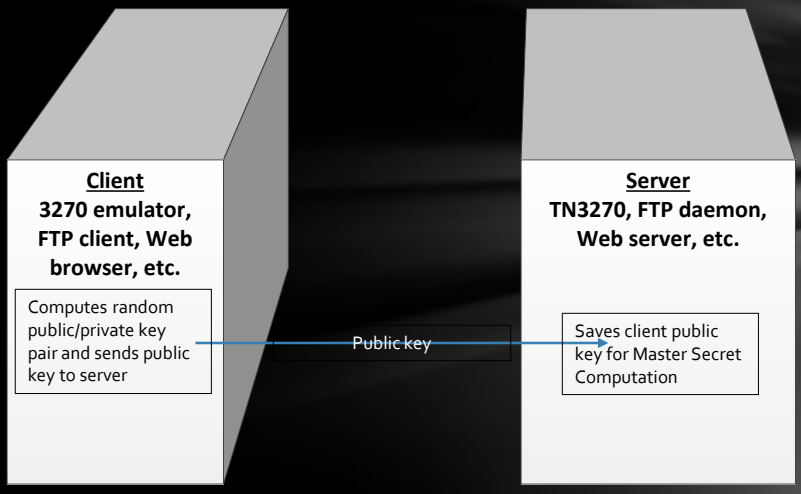
Client Key Exchange



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Client and Server Compute Master Secret

Client and Server each compute a "Premaster Secret"

- Computed from random numbers in Client Hello, Server Hello, its own private key, and the partner's public key
- Both parties perform the same computation and should get the same result (even though different inputs!)
- Length varies depending on cipher suite

Client and Server each derive the same "Master Secret" from the Premaster Secret

- Always 48 bits

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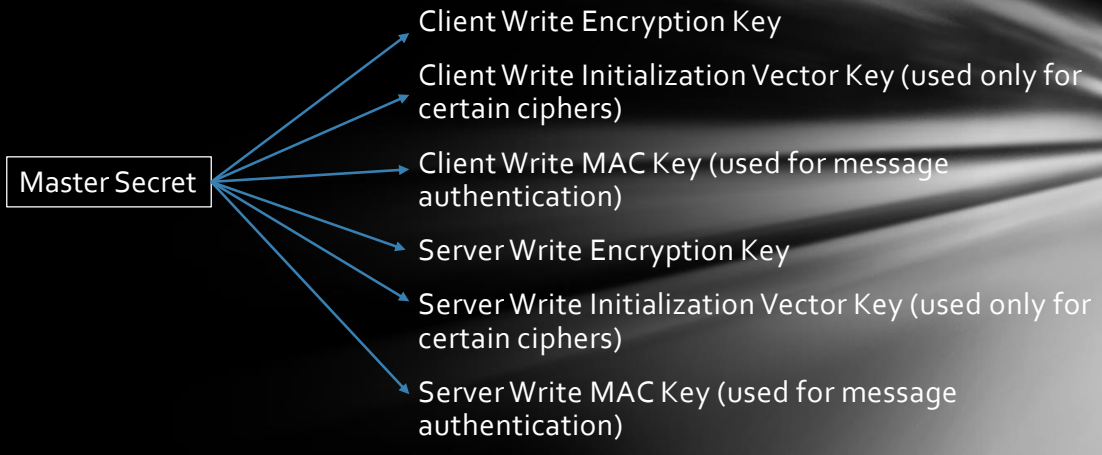
Up to Six session keys derived from master secret



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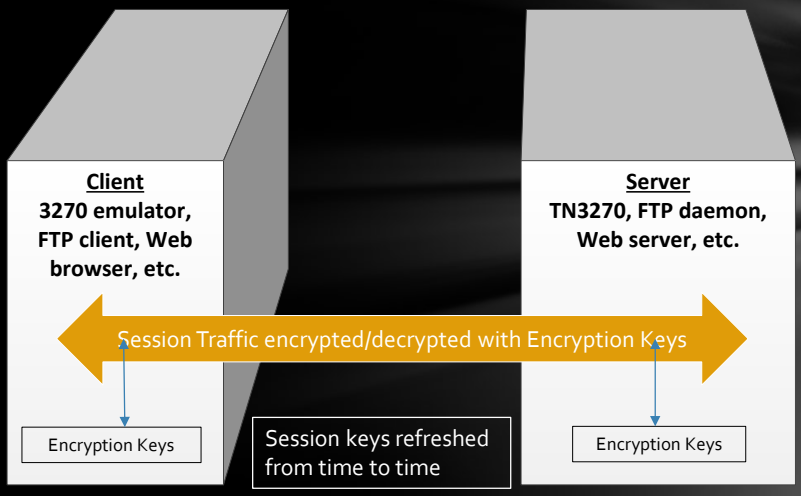
Data traffic at last!



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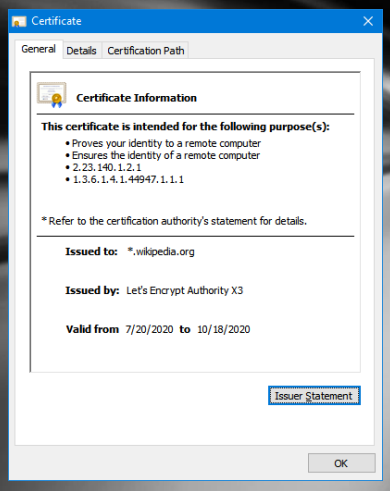
Certificates Solve the Crucial Problems

- Authentication
- Encryption
- Secure key delivery
- Automation of key delivery
- Bi-directionality
- Speed
- Man in the Middle attack



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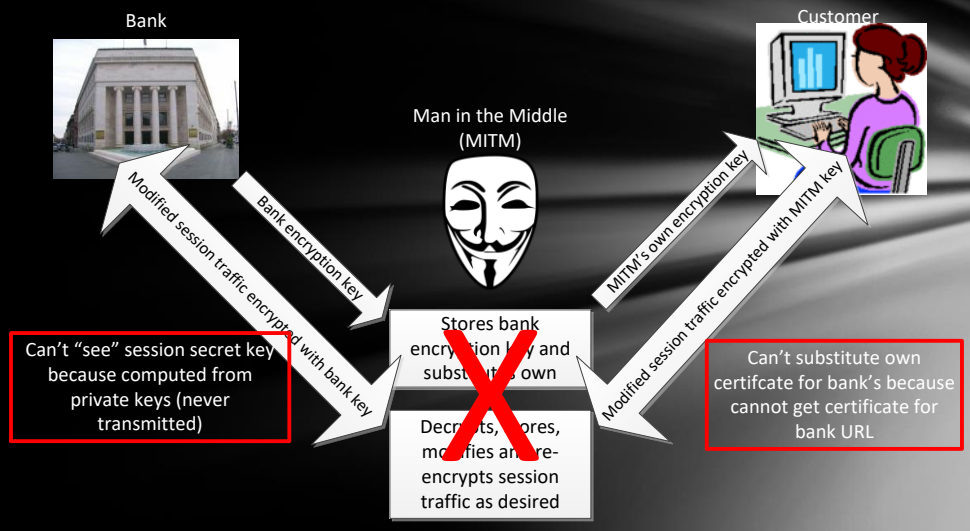
How certificates prevent man in the middle



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Certificate Issues

Complexity

Certificate management

- Especially expiration

Key management

- Keeping private key private
- But not losing them!

CA Root Certificates and Trust

Certificate Authority Issues

- Sloppiness, fraud?
- Repressive government pressures CA to facilitate Man-in-the-Middle
  - Dutch CA DigiNotar hacked; fraudulent Google.com certificate used for Man-in-the-Middle interception of Iranian citizens https://bit.ly/3hN1b2n
- Name validation by CA
  - Requirement for CA to validate URLs at odds with modern certificate volumes
  - In March of 2017, Google announced Chrome would stop honoring Symantec certificates for (among other things) sloppiness in validating certificate names https://bit.ly/2QG5lxd
    - Death penalty! Symantec sold CA business to DigiCert
- Any CA can issue a certificate for any site!

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Questions?

More questions?
charlesm@mcn.org

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100 MPH Overview of Some Advanced Features

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Self-signed certificates

Misunderstood concept

Self-signing is not inherently bad – all CA root certificates are self-signed

Means the certificate signs itself, not that the company that issued the certificate is its own CA

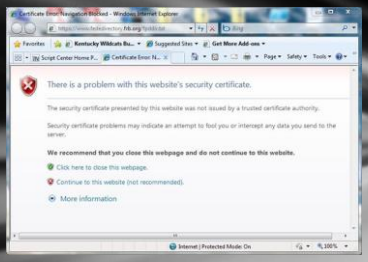
Generally frowned upon for end-point certificates

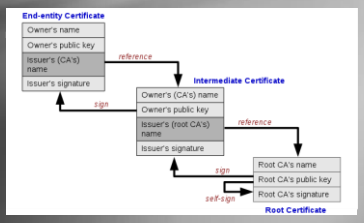
Provide encryption

Provide authentication only if pre-installed on client

Nothing wrong with your company being its own CA

- Saves money, time and trouble
- Works only for internal clients – external users do not have CA root certificate
- Possibly more secure to control it all yourself





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Alternative Names

Certificates support multiple "subject alternative names" (SANs) in addition to the main "common name"

Thus one certificate could be valid for YourCo.com, MyCo.com and HerCo.com

Using an Alternative Name for the server URL is now preferred to Common Name (RFC 2818)

Sometimes called a Multi-Domain or SAN Certificate

CA's charge more for multiple names but that is a business issue, not a technical issue

http://bit.ly/2B8AL4Z

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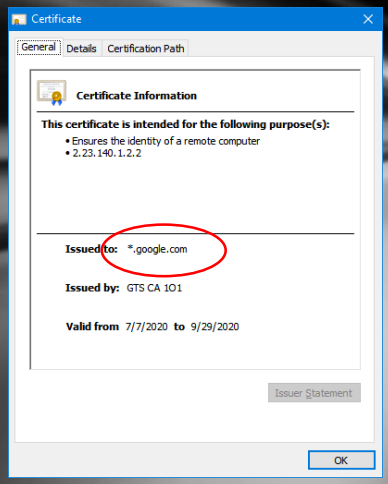
Subject Name Wildcards

Certificates support wildcard subject names (Common or Alternative)

Asterisk may be last or only character of leftmost sub-domain name: `*.YourCo.Com` or `w*.YourCo.Com`

- Or last dotted address octet: `192.168.17.*` (infrequent)

One certificate for www.YourCo.com, ftp.YourCo.com and mail.YourCo.com



http://bit.ly/2Djbw6g

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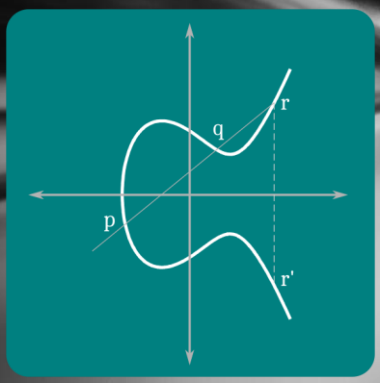
Elliptic Curve Encryption

The problem with RSA encryption

- Principle is that multiplication is fast; factoring is slow
- As computers have gotten faster we have compensated by going to larger and larger RSA keys
- Problem is that the larger the key, the less the difference in time between multiplication and factoring – so diminishing returns

Elliptic Curve Encryption too complex for one slide

- Relatively fast to compute a transformation based on an elliptic curve
- Very slow to reverse that transformation
- Smaller keys give security equivalent to large RSA keys
- Time ratio constant for larger keys



Public domain. Source freesvg.org

https://bit.ly/3d18Jy7

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Diffie-Hellman and Forward Secrecy

Perfect Forward Secrecy

- RSA key exchange uses certificate private key to derive encryption key
- Suppose intruder stole server certificate private key
- You could just re-issue the certificate with a new key
- But suppose the intruder had recorded earlier session traffic
  - He could now decode it all with his stolen key
- TLS 1.3 prevents by requiring "perfect forward secrecy"

Ephemeral Diffie-Hellman (DHE) Key Exchange

- Client and Server separately compute premaster secret from partner's public key and own private key (+ exchanged random numbers)
- They arrive at identical result, but intruder has neither private key and cannot
- Key is "ephemeral" and used for only the one session
- Hence intruder cannot decode using stolen certificate key

Image credit: Chuck Painter/Stanford News Service

https://bit.ly/3zZuDMm

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Client Certificates

Server certificate authenticates server identity and provides for encryption

Client certificate authenticates client identity only

- Does not provide for or configure encryption
- Must be CA-signed or else pre-installed on server

An alternative to passwords

Good choice if relatively small number of clients, over which you have control

- Good for branch offices, not for customers

Server makes protocol request for certificate from client, so configuration is a server option

- FTP Example (server-side):
  `SECURE_LOGIN VERIFY_USER`

Validation protocol similar to server certificate

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Code signing with certificates

Verifies that software is authentic

Does not prove that code is good, merely authentic!

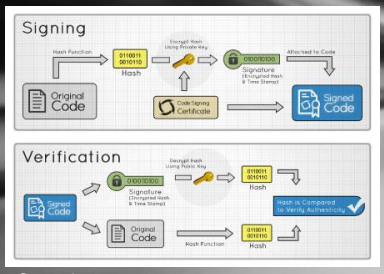
Verifies software has not been altered/tampered with

Requires special code-signing software

May be CA-signed or software-vendor signed

Time-stamping

- Allows for fact that certificate may expire after software is published but before it is installed



Source itcs.com

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Constraints and Key Usage

Basic constraint

- CA key or not

Key usage

- Signatures
- Etc.

Extended key usage

- Server
- Client
- Code signing
- Email
- Etc.

```
X509v3 extensions:
    X509v3 Basic Constraints:
        CA:FALSE
X509v3 Extended Key Usage:
        TLS Web Server Authentication,
        TLS Web Client Authentication
```

http://bit.ly/2B7lZvy

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Summary

Why certificates?

100 MPH review of underlying technologies

- With links for additional reference

Details of the certificate protocol flow

100 MPH introduction to some advanced features

- With links for additional reference

More questions?
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Thank you

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